

(573)751-4213

REGISTRATION NO.: 24132 BOOK NO: 85 PAGE: 300
BONDS ISSUED BY: Consolidated School District No. 4
AMOUNT OF ISSUE: \$1,000,000.00 COUNTY: of Jackson
DATE OF ISSUE: February 12, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the restoration of classrooms in the District's Alternative School, which previously were damaged by a boiler explosion, by the installation of electrical service, heating, cooling and ventilation systems, a new roof, replacement windows and doors, and new flooring. Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government.**

Rate of Interest	Amount	Maturity
	\$ 1,000,000.00	03/01/2013

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE:	(Principal) March 1, 2013
BY:	Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY:	Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$322,346.325
INDEBTEDNESS:	(Including this issue) \$29,050,000
NOTICE OF ELECTION:	Published one newspaper March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...1,144; No...581
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

**The bondholder must include the allowed amount of the tax credit in gross income for tax purposes, The tax credit rate is 6.76%